

Safeguarding Your Ministry/Church

Unincorporated Church

- 1. If you already have a non profit organization setup and filed with the state as a 501c3, you'll likely be able to dissolve it. If you feel it is a benefit to you to keep it open, you can still create a new entity and separate the two.
- 2. It is optional to create an EIN for this Private Free Church Structure, however we typically don't create an EIN or open a bank account in the name of our Free Church/Ministries. We reserve that for other trusts.
- 3. To keep the Church and Ministry 100% private and operating within its fullness its best to not disclose your private documents to the public.
- 4. Your Free church/ministry can continue to keep its name, email, address, website, number...etc
- 5. Not creating an EIN and opening a bank for your Free church/ministry doesn't mean you can't give tax write-offs or receive donations. The best way to give tax-write offs and receive donations is to leverage the ministry's private trust.

Ministry Private Trust

- 1. Create trust in "Ministry Name" Trust
- 2. Open bank account in ministry trust name
- 3. Receive funds and donations on behalf of your Free church/ministry
- 4. Issue tax deductible receipts using the ministry trust EIN
- 5. Funds within this trust can be but not limited to just church/ministry things

Safeguard Your Business

Business Private Trust

- 1. Create trust in "Business Name Trust"
- 2. Open bank account in business trust name
- 3. If it is fitting for your business to completely move over into the private domain, you can transfer ownership and dissolve any LLC, S-CORP, C-CORP or other public entities that your business may have been formed under.
- 4. If it's best to keep your public entity active (for example, your business operates in the public domain by necessity, i.e. requiring a license to receive certain goods and supplies) and allocate funds received from the public entity into the private trust, you can use a holding company owned by the trust to hold your assets.
- 5. Leverage Tax breaks by donating to a trust from your business if you must keep any public business entity active.
- 6. Forming your business as a private trust allows you to keep 100% profits, which means you no longer have to donate to uncle sam.
- 7. Electronic processors such as stripe, cash app, venmo, zelle, paypal..etc are great tools to use to receive funds for your business.
- 8. Funds within this trust can be but not limited to just business things.

Safeguard Your Money

Personal Private Trust

- 1. Create trust in "First and Last name" Trust
- 2. Open a bank account in "First and Last name" Trust
- 3. If you move everything over to your first and last name trust, you may maintain your personal checking accounts in your person's name for other things like gainful employment, or government grants.
- 4. Funds within a personal private trust can be but are not limited to just personal things.

Safeguard Your Family

Family Private Trust

- 1. Create trust in "last name family" Trust
- 2. Open a bank account in "last name family" Trust
- 3. Leverage this account for family wealth, savings, vacations, retirement..etc
- 4. We recommend setting up cash flow banking life insurance policies (IUL or Whole Life) this will allow you to leave a legacy and create a private family bank to utilize cash flow. Banking policies are constructed to minimize death benefit (the cost of insurance) and maximize cash value accumulation. They function as private, high interest, tax free, opportunity funds. These policies can be borrowed against allowing you to earn uninterrupted compound interest (5 7%) while money is also used outside of the policy. Earn two rates of return by strategically funding other investments (like real estate).

Safeguard Your Assets

Real Estate Private Trust

- 1. Create trust in "Christian name" Trust
- 2. Record the deed of new real estate property to the trust
- 3. Quit claim deed to name of trust if real estate is already owned

Vehicle Private Trust

- 1. Create trust in "Christian name" Trust
- 2. Transfer title of vehicle to the name of trust

Ready for The Next Steps to Scale Within The Private Domain?

If You want to take your ministry or business to the next level, book a call. click here